

Mixed Use Asset Questionnaire

ENTITY NAME:

IRD NUMBER:

CLIENT NAME:

EMAIL:

MOBILE NO:

TAX YEAR:



Middleton Holland
Phone (09) 415 2334

Mixed Use Holiday Home owned by Entity

Does the entity have a property (such as a holiday home or bach) that is used privately and also to derive income?

Yes No

If yes, please provide address of property and any other details you may feel relevant:

Was the property empty for 62 days in the income year?

Yes No

If yes, please complete the following section so we can determine the amount of allowable deductions.

How many days was the property empty during the income year?

The number of days the property was used by family or associated persons during the income year?

The number of days the property was rented to the public.

What is the daily market rate rental for your holiday home?

Peak Season

Off Peak Season

Dates

Dates

Total rental income received for the income tax year.

\$

Expenses for the tax year

Advertising	<input type="text"/>
Cleaning	<input type="text"/>
Bank fees	<input type="text"/>
House Insurance	<input type="text"/>
Interest on mortgage	<input type="text"/>
Management fees	<input type="text"/>
Rates	<input type="text"/>
Repairs and maintenance	<input type="text"/>
Other expenses	<input type="text"/>

Mixed Use Boat or Plane owned by Entity

Does the entity have a boat or plane (with a market value of \$50,000 or greater) that is used privately and also to derive income?

Yes No

If yes, please provide:

Description:

Market Value:

Was the asset unused for 62 days in the income year?

Yes No

If yes, please complete the following section so we can determine the amount of allowable deductions.

Mixed Use Boat or Plane – Information required

How many days was the asset unused during the income year?

The number of days the asset was used by family or associated persons during the income year?

Associated persons include close relatives, or if own by an entity, persons associated with the entity owing the asset

For non-associated persons where payment received is at least 80% of market value:

Number of days the asset was used:

Income Received:

Expenses incurred in respect of the asset:

Cost of advertising for hireage

Cost of repairing damages caused by hireage

Operating costs / supplies

Insurance

Repairs / maintenance for general wear and tear

Other (Please give details below)